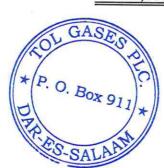


## STATEMENT OF COMPREHENSIVE | NOTES FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2025

	Notes _	9/30/2025 TZS '000	6/30/2025
		125 000	TZS '000
Revenue	1	8,785,534	7,478,008
Cost of sales	2	(5,309,832)	(4,323,524)
Gross profit	-	3,475,702	3,154,484
Operating expenses	3	(1,324,235)	(1,455,547)
	_		
Operating profit		2,151,467	1,698,937
Finance costs	4	(462,234)	(499,246)
Profit before tax	0	1,689,233	1,199,691
Income tax (expense)/credit			e
Profit for the Quarter	Y	1,689,233	1,199,691
Other comprehensive income			
Total comprehensive income	-	1,689,233	1,199,691





# STATEMENT OF FINANCIAL POSITION AS AT 30TH SEPTEMBER 2025

	9/30/2025	6/30/2025
	TZS '000	TZS '000
ASSETS		
Non-current Assets	Land Market State of the Contract No.	
Property, plant and equipment	43,776,434	42,387,910
Right-of-use assets	317,761	317,761
Intangible asset	45,994	64,677
	44,140,189	42,770,348
Current assets		
Inventories	2,734,432	2,692,305
Trade and other receivables	8,492,552	6,461,408
Cash and bank balances	355,662	268,654
Advance to suppliers	754,591	200,004
по п	12,337,237	9,422,367
	12,001,201	3,422,301
TOTAL ASSETS	56,477,426	52,192,715
		e de la companya de l
EQUITY AND LIABILITIES Equity		
Share capital	5,750,596	5,750,596
Share premium	6,762,224	6,762,224
Retained Earnings	19,129,770	17,440,191
g-	31,642,590	29,953,011
Non current liabilities		
Long term borrowings	9.046.657	10.050.040
Lease liabilities	8,946,657	10,356,610
Deferred tax liability	58,498	69,774
Deferred tax hability	5,925,866	5,925,866
Current liabilities	14,931,021	16,352,250
Trade and other payables	3,197,660	713 065
Lease liabilities	3, 197,000	713,965
Tax payable	406,044	83,191
Bank overdraft	3,239,025	3,227,459
Cylinder deposits	527,672	195,750
Advance from customers	963,299	190,700
Current portion of loans	1,570,115	1,667,089
,	9,903,815	5,887,454
TOTAL FOLLOW AND LIABURE	HAVE WELFT TOOLS	
TOTAL EQUITY AND LIABILITIES	56,477,426	52,192,715





#### STATEMENT OF CHANGES IN EQUITY FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2025

	Share capital	Share premium	Retained earnings	Total
	TZS '000	TZS '000	TZS '000	TZS '000
At 1 July 2025	5,750,596	6,762,049	17,440,537	29,953,182
				-
Profit for the quarter			1,689,233	1,689,233
Other comprehensive income	8 <del></del>			-
At 30 September 2025	5,750,596	6,762,049	19,129,770	31,642,415
At 1 April 2025	5,750,596	6,762,049	16,240,674	28,753,319
Profit for the quarter			1,199,691	1,199,691
Other comprehensive income	:			
At 30 June 2025	5,750,596	6,762,049	17,440,365	29,953,010





### STATEMENT OF CASH FLOWS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2025

	Sep-25	Jun-25
	TZS '000	TZS '000
OPERATING ACTIVITIES:	¥	
Profit before tax	1,689,234	1,199,691
Adjustment for non cash items:		
Depreciation	1,138,274	1,086,743
Depreciation of right- of- use assets		
Amortisation of intangibles		
Interest expense on Bank Loan	462,234	499,246
Interest expense on lease liability		CONTRACTOR # 1 EE CONTRACTOR
Unrealised foreign exchange loss/(Gain) on cash		
Gain on disposal of fixed assets		
-	3,289,742	2,785,680
Movements in working capital	. A 6867	
Change in inventories	(42,127)	(50,625)
Change in trade and other receivables	(2,031,144)	(895,240)
Change in cylinder deposits	(331,922)	(325,321)
Change in advances to suppliers	(754,591)	(020,021)
Change in trade and other payables	3,295,783	(1,549,118)
	135,999	(2,820,304)
-	100,000	(2,020,004)
Cash generated from operating activities	3,425,741	(34,624)
Corporate tax paid	574.470	005.400
Interest paid	574,172	605,493
Interest expense on lease liability	(462,234)	
Net cash flows generated from operating activities	0 707 070	
The cash hows generated from operating activities	3,537,679	570,869
INVESTING ACTIVITIES:		
Purchase of property, plant and equipment	(1,955,312)	
Proceeds from sale of assets		244,000
Purchase of intangibles		95.0
Net cash flows used in investing activities	(1,955,312)	244,000
FINANCING ACTIVITIES:		
Proceeds from Loan		
Repayment of borrowwings	(1,506,927)	(2,280,482)
Net cash flows used in financing activities	(1,506,927)	(2,280,482)
;=	( - / / /	(2,200,102)
Net decrease in cash and cash equivalent	75,440	(1,465,613)
Unrealised exchange gain		
Cash and cash equivalents at 1 July/April	(2,958,803)	(1,493,190)
Cash and cash equivalents at 30 September	(2,883,363)	(2,958,803)





#### NOTES TO THE FINANCIAL STATEMENTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2025

		9/30/2025	6/30/2025
		TZS '000	TZS '000
1	REVENUE		
	Industrial gases	7,114,944	7,203,434
	Accessories	1,670,590	274,574
		8,785,534	7,478,008
2	COST OF SALES		
	Direct Cost		
	Industrial gases	4,387,368	4,310,811
	Accessories	922,464	12,713
		5,309,832	4,323,524
3	OPERATING EXPENSES		
	Marketing	169,386	241,510
	Administration cost	1,154,849	1,214,037
		1,324,235	1,455,547
4	Finance cost	462,234	499,246
		462,234	499,246

